



17<sup>th</sup> December, 2018

As we approach the end of another calendar year, the staff at Lusi & Company would like to wish you and your family a Merry Christmas, and all the best for the safe and prosperous New Year.

I would also like to take this opportunity to inform you of some changes that will be occurring at Lusi and Company in 2019 in relation to our superannuation services.

The costs associated with providing some superannuation services to our clients have risen significantly over the past 2 years. Examples of such costs include licensing fees, software costs and ongoing staff training and seminars. In order to keep our valued clients' accounting fees to a minimum, we have decided to outsource all self-managed superannuation fund audit services.

Many of you will know Lisa Dalmau, who has headed up our Superannuation area for almost 10 years. Lisa has been a valued staff member at Lusi and Company. She specialises in many facets of superannuation (including superannuation audit and financial planning) and she wishes to continue to specialise in these and other areas of superannuation.

Unfortunately, as a result of our firm's upcoming changes, Lisa has made the difficult decision to pursue a new employment opportunity in a different accounting firm for career reasons. She wishes to convey what an absolute pleasure it has been, working with you as a valued client over the years.

Whilst Lisa will be missed, please rest assured that our other staff members will continue to attend to your superannuation fund's tax and accounting needs after Lisa has left. Lisa's final day at Lusi and Company will be Friday, 21<sup>st</sup> December 2018. We take this opportunity to thank Lisa for her contribution of the past 10 years and wish her every success for the future.

Should you have any queries please do not hesitate to contact Mimmo Lusi of this office.

Yours sincerely,

Mimmo Lusi

**LUSI & COMPANY**